

## VALUATION SERVICES

### Transactional framework:

- ✓ Mergers & Acquisitions
- ✓ Equity increase
- ✓ Management Buy-Out
- ✓ Family agreement
- ✓ Fundraising
- ✓ Demergers
- ✓ Transfer of businesses / assets

### Management tool:

- ✓ Profit-sharing plan
- ✓ Strategic analysis

### Financial reporting:

- ✓ Purchase Price Allocation
- ✓ Depreciation tests
- ✓ Valuation of intangibles

### Tax - Legal:

- ✓ Fairness opinion
- ✓ Valuation of stock-options
- ✓ Successions / Estate planning
- ✓ Litigations

Contexts


## Our advantages

- An approach based on a broad understanding of the enterprise, through undertaking of prior diagnosis of its internal organization, its environment and its strategic positioning.
- Developing and using of high-performance tools
- Access to stock market and transactional databases
- Acting with promptness and flexibility
- A professional and independent valuation service based on various approaches
- An international network (110 countries) for local assistance in case of valuations including entities / enterprises abroad
- An outstanding service delivered by recognised experts (Registered Auditors) and offered at competitive rates



### Contact

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